

OCT 1 1985

For Six Month Period Ending _____

(Insert date)

Name of Registrant CORPORACION DE FOMENTO
DE LA PRODUCCION

Registration No. 401

Business Address of Registrant ONE WORLD TRADE CENTER
SUITE 5151
NEW YORK, N.Y. 10048

I--REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(2) Citizenship	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(3) Occupation	Yes <input type="checkbox"/>	No <input type="checkbox"/>

(b) If an organization:

(1) Name	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(2) Ownership or control	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(3) Branch offices	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

INTERNAL SECURITY
SECTION
REGISTRATION UNIT
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CRIMINAL DIVISION

2. Explain fully all changes, if any, indicated in item 1.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name

Position

Date Connection
Ended

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes ☐ No ☐

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal

Date of Termination

9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish following information:

Name and address of foreign principal

Date acquired

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

CORPORACION DE FOMENTO DE LA PRODUCCION

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

CORPORACION DE FOMENTO DE LA PRODUCCION.

We handled: A) The procurement of capital goods and its shipment for enterprises under Chilean Government sponsorship and interest.
The C&F value for this reporting period was of approximately, \$10,790,075.81 representing 2,851.38 tons shipped.

B) The servicing of loans under foreign credit arrangements of principal and interest, which during this period was of approximately, \$103,780,000.00.

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
 Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

CORPORACION DE FOMENTO DE LA PRODUCCION.

During this period we have prepared and edited the following publication:

"CHILE ECONOMIC REPORT", a monthly newsletter which provides current information about the Chilean economy. The most frequent subjects are finance, foreign investment, agro-industrial developments and grade.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☐

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
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SEE DETAILS IN EXHIBIT 14-A

\$1,432,000.00

\$1,432,000.00

Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☒ No ☐

(2) transmitted monies to any such foreign principal? Yes ☐ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
SEE DETAILS IN EXHIBIT 15-A			\$864,051.36

	\$864,051.36
Total	

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

CORPORACION DE FOMENTO DE LA PRODUCCION

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☐ No ☒

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- ☐ Radio or TV broadcasts ☐ Magazine or newspaper articles ☐ Motion picture films ☐ Letters or telegrams
☐ Advertising campaigns ☐ Press releases ☒ Pamphlets or other publications ☐ Lectures or speeches
☐ Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- ☒ Public Officials ☒ Newspapers ☒ Libraries
☒ Legislators ☒ Editors ☒ Educational institutions
☒ Government agencies ☒ Civic groups or associations ☐ Nationality groups
☐ Other (specify) _____

21. What language was used in this political propaganda:

- ☒ English ☐ Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes ☒ No ☐

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes ☒ No ☐

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes ☒ No ☐

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

- Exhibit A⁶ Yes ☐ No ☐
 Exhibit B⁷ Yes ☐ No ☐

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☐

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes ☐ No ☐

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

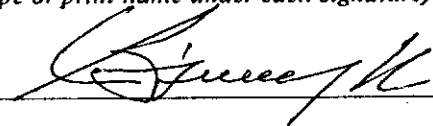
Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes ☐ No ☒

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)



CARLOS BORQUEZ K.

VICE PRESIDENT

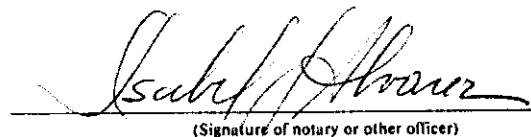
CORPORACION DE FOMENTO
DE LA PRODUCCION

B

Subscribed and sworn to before me at One World Trade Center, Suite 5151, New York, N.Y. 10048

this 29th. day of October, 19 85

ISABEL J. ALVAREZ
NOTARY PUBLIC, State of New York
No. 81-4704133
Qualified in New York County
Certificate Filed in New York County
Commission Expires March 30, 1987



(Signature of notary or other officer)

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

SECTION A

The Department records list active short form registration statements for the following persons of your organization filed on the date indicated by each name. Please show below whether each person is still functioning in the same capacity directly on behalf of the foreign principal. If not, show date of termination.

Corporacion de Fomento de la Produccion
 Reg. No. 401

ACTIVE?

IF YES -
 ANY MAJOR
 CHANGES?
 Yes? No?

Yes? No?

Yes? No?

Sergio Undurraga	Filed 03/29/75 President		X	
Joaquin Prieto	Filed 04/23/76 President until 12/31/81		X	Ceased services as sultant on 6/29/81
Isidoro Luis A. Palma	Filed 04/27/77 Asst. to the President		X	
Fernando Claro	Economic Counselor to the Chilean Embassy		X	
Martin Laborde	Filed 10/30/79 Vice President		X	
Gerardo Egaña	Filed 10/15/80 Vice President	X	X	Ceased servi on 1/1/83
Javier Palacios	Filed 01/01/82 President	X		
Carlos Borquez	Filed 01/01/83 Vice President	X		

SECTION B

In addition to those persons listed in Section A, list below all current employees rendering services directly on behalf of a foreign principal(s) who have not as yet filed short-form registration statements. (Do not list clerks, secretaries, typists or employees in a similar or related capacity. If there is some question as to whether an employee has an obligation to file a short-form, please address a letter to us describing the activities and connection with the foreign principal.)

Name	Function	Date

SIGNATURE:

[Signature]

DATE: October 29, 1985

TITLE:

VICE PRESIDENT

EXHIBIT 15-A

CORPORACION DE FOMENTO DE LA PRODUCCION
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SUMMARY EXPENSES
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PERIOD FROM APRIL 1°, 1985 TO SEPT. 30, 1985
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SALARIES AND OTHER OVERHEAD EXPENSES	\$ 834,365.06
PUBLIC RELATIONS	3,194.45
CONTRIBUTION TO CHILEAN CONSULATE	10,800.00
PRINTING CHILE ECONOMIC REPORT	9,569.64
TRAVEL EXPENSES	2,255.06
TRAVEL ALLOWANCES	<u>3,867.15</u>
	\$ 864,051.36

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INTERNAL SECURITY
SECTION

CORPORACION DE FOMENTO DE LA PRODUCCION

CORFO PUBLIC RELATIONS

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
04-103	4/16/85	THE CLUB AT THE WORLD TRADE CENTER	344.06
04-108	4/16/85	MISION PERMANENTE DE CHILE ANTE N.U	160.00
04-112	4/17/85	FONDO TERREMOTO CUENTA # 1015370	500.00
04-132	4/22/85	THE CLUB AT THE WORLD TRADE CENTER	105.54
05-034	5/06/85	GEORGE M. KRAMER FLOWERS	42.19
05-050	5/06/85	LATIN AMERICAN INFORMATION SERVICES	150.00
05-095	5/15/85	JAVIER PALACIOS	69.95
05-100	5/16/85	SAM DIAMOND INC.	199.00
05-110	5/20/85	CARLOS BORQUEZ	61.58
06-038	6/03/85	JAVIER PALACIOS	93.30
06-099	6/13/85	CHILEAN LINE INC.	120.00
07-082	7/11/85	THE CLUB AT THE WORLD TRADE CENTER	402.21
07-178	7/25/85	THE CLUB AT THE WORLD TRADE CENTER	105.54
08-025	8/01/85	LARCHMONT FLORIST, INC.	40.28
08-057	8/08/85	THE CLUB AT THE WORLD TRADE CENTER	318.49
08-061	8/09/85	JAVIER PALACIOS	137.31
08-062	8/09/85	JORGE CONTRERAS	80.00
08-068	8/12/85	CHILEAN NITRATE SALES CORP.	105.00
09-082	9/11/85	CONSULADO GENERAL DE CHILE	160.00
TOTAL			3,194.45

CORPORACION DE FOMENTO DE LA PRODUCCION

CORFO CONT. CHILEAN CONSULATE

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
04-005	4/01/85	CONSULADO GENERAL DE CHILE	1,800.00
05-005	5/01/85	CONSULADO GENERAL DE CHILE	1,800.00
06-008	6/03/85	CONSULADO GENERAL DE CHILE	1,800.00
07-005	7/01/85	CONSULADO GENERAL DE CHILE	1,800.00
08-006	8/01/85	CONSULADO GENERAL DE CHILE	1,800.00
09-007	9/03/85	CONSULADO GENERAL DE CHILE	1,800.00
TOTAL			10,800.00

CORPORACION DE FOMENTO DE LA PRODUCCION

CORFO C.E.R.EXPENSES

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
04-050	4/02/85	FINE GRAPHICS INC.	1,895.00
07-083	7/11/85	FINE GRAPHICS INC.	815.00
08-072	8/13/85	FINE GRAPHICS INC.	6,859.64
TOTAL			9,569.64

CORPORACION DE FOMENTO DE LA PRODUCCION

CORFO TRAVEL EXPENSES

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
05-080	5/10/85	JAVIER PALACIOS	150.00
05-138	5/24/85	CARLOS BORQUEZ	177.00
06-097	6/13/85	CARLOS BORQUEZ	1,270.00
06-127	6/19/85	JAVIER PALACIOS	200.00
06-149	6/24/85	JAVIER PALACIOS	186.06
07-021	7/01/85	CARLOS BORQUEZ	74.00
09-067	9/09/85	JAVIER PALACIOS	198.00
TOTAL			2,255.06

CORPORACION DE FOMENTO DE LA PRODUCCION

CORFO TRAVEL ALLOWANCES

VOUCHER NO	DATE	BENEFICIARY	AMOUNT
04-104	4/16/85	JAVIER PALACIOS	1,108.80
05-080	5/10/85	JAVIER PALACIOS	382.35
06-033	6/03/85	FERNANDO JARA, FUND CUSTODIAN	792.00
06-097	6/13/85	CARLOS BORQUEZ	1,584.00
TOTAL			3,867.15

CORPORACION DE FOMENTO DE LA PRODUCCION - CHILE
NEW YORK OFFICE

EXHIBIT 14-A

APRIL 1985 THROUGH SEPTEMBER 1985
- IN THOUSANDS OF U.S. DOLLARS -

SOURCES OF FUNDS

PAYMENTS

REPAYMENT OF LINES OF CREDIT	EXTERNAL DEBT AND FINANCE CHARGES	TRANSFERS TO HEAD OFFICE IN CHILE	PAYMENT OF PURCHASES OF COAL AND CRUDE OIL	SERVICES, GENERAL FREIGHT ON CRUDE OIL	CIF VALUE OF PURCHASES AND OTHER PAYMENTS	NEW YORK OFFICE EXPENSES
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APRIL

CORFO - CHILE	0	9,856	28	0	0	260	143
AFFILIATES AND OTHER CHILEAN ENTITIES	37,599	10,236	37,292	43,680	107	23,020	75
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	28	0
APRIL TOTALS.....	37,599	19,892	37,320	43,680	107	23,308	218

MAY

CORFO - CHILE	0	1,568	5	0	0	478	176
AFFILIATES AND OTHER CHILEAN ENTITIES	8,039	6,951	179	114	0	10,533	73
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	11	0
MAY TOTALS.....	8,039	8,519	184	114	0	11,022	249

JUNE

CORFO - CHILE	0	3,366	0	0	0	557	147
AFFILIATES AND OTHER CHILEAN ENTITIES	20,960	2,605	121	45,798	383	8,191	102
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	146	0
JUNE TOTALS.....	20,960	5,971	121	45,798	383	8,894	249

JULY

CORFO - CHILE	0	5,730	0	0	0	757	151
AFFILIATES AND OTHER CHILEAN ENTITIES	21,105	25,072	21,860	44,794	9	9,675	98
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	393	0
JULY TOTALS.....	21,105	30,802	21,860	44,794	9	10,825	249

AUGUST

CORFO - CHILE	0	5,406	27	0	0	309	150
AFFILIATES AND OTHER CHILEAN ENTITIES	37,037	14,593	24,562	2,316	670	7,168	68
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	29	0
AUGUST TOTALS.....	37,037	19,999	24,589	2,316	670	7,506	218

SEPTEMBER

CORFO - CHILE	0	1,187	50	0	0	422	153
AFFILIATES AND OTHER CHILEAN ENTITIES	15,309	15,210	30	42,844	0	8,470	96
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	35	0
SEPTEMBER TOTALS.....	15,309	16,397	80	42,844	0	8,927	249

TOTALS BY PAYMENT CATEGORY.....	140,049	103,780	84,154	179,546	1,162	70,482	1,432
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INTERFAL
REGISTRATION
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U.S. DEPARTMENT
OF JUSTICE
CRIMINAL DIVISION